



**Westwood®**

## Westwood Perspective | Middle East Conflict

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### Investment Implications of the Conflict in the Middle East | 2026

The United States and Israel launched coordinated military strikes against Iran early Saturday morning in the most significant Middle East escalation in decades. Markets will react when they open Monday, and we want you to know how we are thinking about it. Our investment team has been actively preparing for this possibility, and we have a clear framework in place.

#### ***Perspective – March 1, 2026***

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#### ***Perspective – March 8, 2026***

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#### ***Perspective – March 17, 2026***

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